



Skill Up Webinar Series

Turning ideas into action: effective proposal writing for humanitarians

Welcome to this session



Poppy Hankir Head of Business Development



Jen Wilkins Fundraising Lead





Housekeeping

- · This webinar is being recorded: link and slide deck will be shared via post-event email
- Type your questions into the Q&A function, for our discussion at the end
- Use chat for any reflections & reactions
- Kind reminder: please keep questions and comments respectful & on-topic
- You can turn on captions (including translated captions) by clicking 'More' at the bottom of your screen, then
 Show Captions cc,
 ... and selecting your language
- An HPass digital badge is available for all live webinar attendees



Solicited proposals & call for proposals:



Check eligibility and due diligence requirements.

Check narrative proposal guidelines - page & word limits, font, supporting documents (i.e. project team CVs, organisation's accounts).

/	\frown	
	¢	
	Ψ	Ϊ
	\smile	

Check budget guidelines- budget ceiling, currency, direct vs indirect %, ICR/Admin %.



Check submission guidelines- check time zone, email or physical submission, online portal.





Unsolicited Proposals:

Research

Funder mission? Funder priorities? Past grantees?

Concise

Aim for 5 pages, use clear and concise language, avoid jargon

Evidence

Data Case studies Testimonies

Call-to-action

Clarity around the ask. What do you need from the donor and what impact would that achieve?

Sample Structure:

- Project Title and dates
- Geography (specific)
- Problem Statement/Needs Assessment
- Proposed activities
- Experience delivering similar projects
- Proposed beneficiaries
- Simple project plan
- > Topline budget



Generic Hints and Tips for proposals:

- Project Title KISS
- Include recent (>3 years) experience (geography, sector, partners, donor etc.)
- Gender disaggregation throughout proposal (focus areas: Assessment data, Proposed outputs, Proposed reporting).
- Proposed Outputs and Measures = SMART.
- Own or partners' needs assessment = Best. If second hand, recent and cite!





End to End Proposal Process:

Draft content

- Who needs to input to content?
- Any questions for the funder?
- What's the best format for content?
- Clear ownership and timeframes

Proposal submission

- Understand requirements
 - Document format(s)
- Communicate timeframes to stakeholders

Go/No-Go Decision

- Strategic alignment?
- Capacity to deliver (for proposal and project)?
 - Donor due diligence?

Review and sign off

- Who needs to review content?
- Who needs to review budget?
- Communicate timeframes of review
 - Allow time to absorb feedback



Panel discussion



Poppy Hankir Head of Business Development Jen Wilkins Fundraising Lead

Submit your question via the Zoom Q&A function



Thank you & next steps

- Please share feedback via Zoom survey
- Keep an eye on your inbox: a copy of the recording and slide deck will be emailed to you
- HPass digital badge: you will receive a separate email with details of how to claim your badge



Skill Up Webinar Series Turning ideas into action: effective proposal writing for humanitarians

Webinar attendee